Vintron

**Date:** 11/06/2025

**To**
**BSE Limited**
**Phiroze JeejeebhoyTowers,**
**Dalal Street, Fort,**
**Mumbai400 001**

**Scrip Code: 517393**

**Sub.: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the 'Listing Regulations') – Conversion of Warrants into Equity Shares**

Dear Sir/Madam,

Pursuant to Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, the meeting of board of directors of the company held on Wednesday, June 11, 2025 commenced at 12:30 PM and concluded at 01:00 PM the requisite disclosures are set out in Annexure A to this letter.

Thanking you.

Yoursfaithfully,

**For Vintron Informatics Limited**

Meena Zishan Somabhai
Digitally signed by Meena Zishan Somabhai
Date: 2025.06.11 13:05:33 +05'30'

**Zishan Somabhai Meena**
**Director**
**DIN: 10746289**

Encl.: As above

**Annexure A**

**Disclosure pursuant to Para A of Part A of Schedule III of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with SEBI Circular No.'s SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 and CIR/CFD/ CMD/4/2015 dated September 9, 2015 and Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.**

| Sr. No. | DisclosureItem | | Details |
|---|---|---|---|
| i. | Type of Securities issued | : | Equity Shares on Conversion of Warrants |
| ii. | Type of issuance | | Preferential Allotment |
| Iii. | Total number of securities issued or the total amount for which the securities issued (approximately) | | Allotment of 55,88,332 Equity Shares at a face value of Rs. 1/- each upon conversion for equal number of Warrants allotted at an issue price of Rs. 5/- each including premium of Rs. 4 each upon receipt of balance amount. |

**Additional Information in case of Preferential Issue (Disclosure post allotment of Securities)**

| Sr. No. | Disclosure Item | | Details |
|---|---|---|---|
| i. | Name of the investor(s) | : | (see table below) |

| S. No. | Name of Allottees | Category | Number of equity shares |
|---|---|---|---|
| 1. | Telexcell Enterprise LLP | Promoter (Public) | 26,66,665 |
| 2. | Gaurav Jain | Non Promoter (Public) | 12,01,667 |
| 3. | Dinesh Gupta | Non Promoter (Public) | 6,00,000 |
| 4. | Ravi Bhatia | Non Promoter (Public) | 11,20,000 |
| | | **Total** | **55,88,332** |

| | | | |
|---|---|---|---|
| ii. | Post allotment of securities –Outcome of the subscription, Issue price / allotted price (in case of convertibles), Number of investors | | Allotment of shares: Allotment made for 55,88,332 Equity shares of the face value of Re. 1/- each at an issue price of Rs. 5.00 each (including a premium of Rs. 4.00 each), fully paid-up upon exercising the option available with warrant holders to convert 55,88,332 warrants.<br><br>Post issue paid-up share capital: 14,63,02,460 equity shares of Re. 1/- each aggregating to Rs. 14,63,02,460.<br><br>Pending warrants: Subsequent to the conversion of warrants, the balance of 1,28,53,340 unexercised warrants have expired and stand lapsed |
| Iii. | In case of convertibles intimation on conversion of securities or on lapse of the tenure of the instrument; | | Equity shares are being allotted upon Conversion of Warrants. |